



RETIRE SMART! HOPE IS NOT A STRATEGY!

June 13, Thursday

Main Boardroom of
Manulife Securities Incorporated
4101 Yonge St, Suite 700
Toronto

Did you plan your retirement carefully? What challenges can be crucial to your Retirement? How can you avoid mistakes, and how can your Investment Portfolio give you MORE than you are expecting?

Let's talk about when it's time to panic and when it's time to plan:

- Retirement planning challenges
- Income strategies in retirement
- Wealth transfer and protection
- Tax optimization
- Investment solutions in retirement
- Importance of financial planning
- What my TFSA and RRSP can do for me?

Hosted by:



Guest speaker:



**TD Asset
Management**



Monica J. Weissmann, CFP, CIM
Financial Advisor | Manulife Securities Incorporated
Life Insurance Adviser | Wealth Management by Monica Weissmann Inc

Monica began her career in the financial services industry in 2000; today she is and Independent Financial Adviser and runs her

business on the Manulife Securities Incorporated (MSI) platform. "Money making advice, engineered to last" is the motto of Monica's team. Monica's approach to wealth management is holistic – grow and protect the wealth. Her clients rave about the opportunity to become sophisticated investors by working with her.



Neso Marjanac, CIM
Regional Vice President
TD Asset Management

Neso Marjanac joined TD Asset Management Inc. (TDAM) in October 2015, currently servicing the Core Toronto area as a Regional Vice President. Neso has 12 years of industry experience across multiple areas of wealth services. Prior to joining TDAM, he was a

Regional Business Manager.

With TD Direct Investing working with high value clients across the Greater Toronto Area. Neso holds an Honors BA from York University and has obtained his Chartered Investment Manager, CIM designation.