

Estate planning: What is important to you?



Thursday, April 27, 2017

6:30 PM - 8:00 PM

Main Boardroom of
Manulife Securities Incorporated
7th Floor, Suite 700
4101 Yonge Street, Toronto, ON M2P 1N6
(Directions)

Event and parking are complimentary Light refreshments will be served

Estate Planning is a challenging topic, but it is an important step in your life. Disagreements or disputes after you're gone can be costly — both in terms of money and family relationships. Harmony or Hate in the family are the possible outcomes, which one would you like to be your Legacy?

Where to start? Is it too late to do it?

This session will help you to understand:

- Step by step Planning of Your Estate;
- Benefits of having set up an Estate;
- SEG funds, as a guaranteed Wealth transfer to new generations.

Featuring:

Manulife Securities

Guest Speaker:

Monica Weissmann CFP, CIM, MEE
Financial Advisor I Life Insurance Advisor
Manulife Securities Incorporated
Manulife Securities Insurance Inc.

Katy Basi, LL.B., M.B.A.(Fin), TEP

Barrister & Solicitor

Wills, Estates, Trusts & Income Tax Law

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Limited seats available.

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