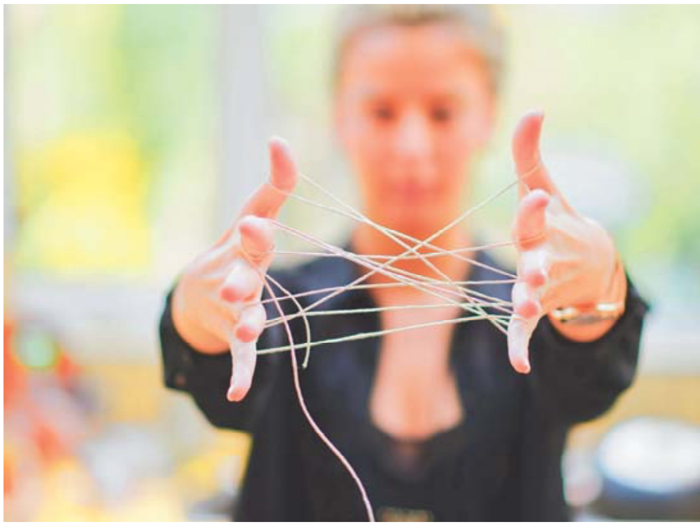
Using Trust[s] for Wealth Transfer and Tax Strategies



THURSDAY
June 8, 2017
6:30 PM - 8:00 PM

Main Boardroom of
Manulife Securities Incorporated
7th Floor, Suite 700
4101 Yonge Street, Toronto, ON M2P 1N6

Event and parking are complimentary.
Light refreshments will be served.

For those who have built some measure of wealth over their lifetime and are considering the best way to pass their wealth to future generations, there are many questions to be answered. Who can we trust?
What kind of Trust[s] is best for us?
How much money do we need to set up a Trust? What can be put into the Trust?

2017 is the most important tax planning year we've seen in a long time because of the Federal tax changes. Let's examine tax efficient strategies of how different types of investments and savings vehicles are taxed and how it reflexes on your investment portfolio.
Let's talk about all this in our seminar!

Sponsored by:

Guest speaker:
Robert New
District Vice President
Fidelity Investments Canada ULC

Seminar host:
Monica Weissmann CFP, CIM
Financial Advisor I Manulife Securities Incorporated
Life Insurance Advisor I Wealth Management by Monica Weissmann Inc.

REGISTER ONLINE NOW!

Limited seats available.