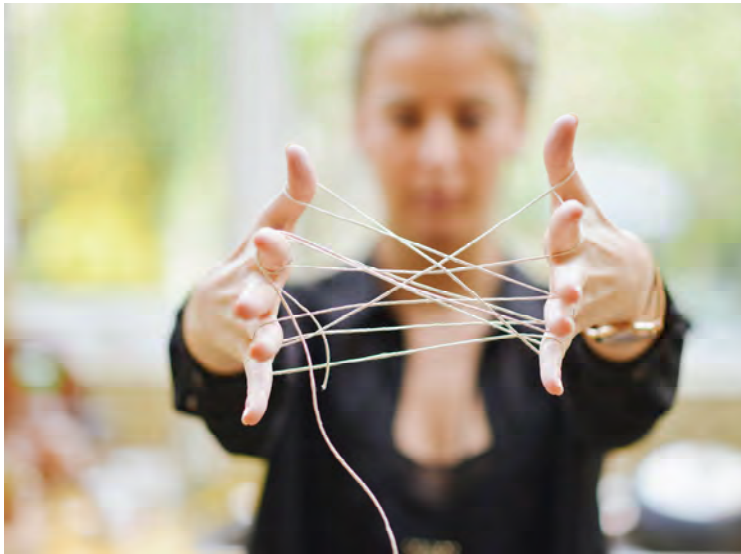


Tax efficient Investing in Retirement



THURSDAY
November 23, 2017
6:30 PM - 8:00 PM

Sponsored by **Fidelity Investments Canada U.L.C.**

LOCATION: UJA Federation of Greater Toronto
Room 7
4600 Bathurst St, North York, ON M2R 3V2

Event and parking are complimentary.
Light refreshments will be served.
RSVP required.

2017 is the most important tax planning year we've seen in a long time because of the Federal tax changes. Let's examine tax efficient strategies to be used in Retirement. Different types of investments and savings vehicles are not taxed the same and how your investment portfolio is structured will highly impact both your returns and your retirement income. Fidelity has the products, the research capabilities and the tools to help you build an all-weather investment portfolio, which will successfully survive you.

Fidelity Corporate Class funds are mutual funds, but legally they are held and taxed within a single corporation. They provide tax-deferred growth through the potential for reduced taxable distributions, which means more money stays in your account to grow.

This and much more in our Seminar!

Sponsored by:



Guest speaker:

Peter Bowen, CPA, CA
Vice-President
Tax and Retirement Research
Fidelity Investments Canada U.L.C.

Seminar host:

Monica Weissmann, CFP, CIM
Financial Advisor | Manulife Securities Incorporated
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Monica Weissmann Inc.

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